

UNITED STATES BANKRUPTCY COURT

Southern DISTRICT OF New York

In re: Diocese of Rockville Centre

Case No. 20-12345

Debtor(s)

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Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 12/31/2024

Petition Date: 10/01/2020

Plan Confirmed Date: 12/04/2024

Plan Effective Date: 12/05/2024

This Post-confirmation Report relates to: Reorganized Debtor

Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Corinne Ball

Signature of Responsible Party

01/31/2025

Date

Corinne Ball

Printed Name of Responsible Party

992 N Village Ave, Rockville Centre, NY 11570

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Diocese of Rockville Centre

Case No. 20-12345

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$13,725,657	\$13,725,657
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$13,725,657	\$13,725,657

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		Aggregate Total			
	Itemized Breakdown by Firm					
	i	Firm Name	Role			
	i	Alvarez & Marsal North Ameri	Financial Professional	\$161,543	\$9,863,817	\$854,927
	ii	Jones Day	Lead Counsel	\$0	\$51,980,902	\$7,909,643
	iii	Reed Smith LLP	Special Counsel	\$180,261	\$11,584,474	\$1,354,697
	iv	Sitrick and Company, Inc.	Other	\$0	\$399,538	\$41,804
	v	Epiq Corporate Restructuring	Other	\$0	\$2,566,919	\$154,005
	vi	Nixon Peabody LLP	Special Counsel	\$10,578	\$5,603,328	\$121,757
	vii	Paul J. Van Osselaer	Other	\$0	\$506,668	\$0
	viii	Forchelli Deegan Terrana LLP	Special Counsel	\$0	\$173,364	\$36,994
	ix	Standard Valuation Services	Other	\$0	\$63,651	\$0
	x	Jefferies LLC	Financial Professional	\$0	\$1,755,000	\$425,000
	xi	Summit Ridge Group, LLC	Other	\$0	\$25,000	\$0
	xii	Willkie Farr & Gallagher	Other	\$0	\$577,510	\$0
	xiii	Commonwealth Mediation and	Financial Professional	\$0	\$351,164	\$0
	xiv	Province, LLC	Financial Professional	\$0	\$128,856	\$0
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Debtor's Name Diocese of Rockville Centre

Case No. 20-12345

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Debtor's Name Diocese of Rockville Centre

Case No. 20-12345

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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor	<i>Aggregate Total</i>	\$11,413	\$3,224,655	\$11,413	\$3,224,655
<i>Itemized Breakdown by Firm</i>						
i	Firm Name	Role				
i	Baker Tilly US, LLP		\$8,400	\$761,836	\$8,400	\$761,836
ii	Actuarial & Technical Solution		\$0	\$157,204	\$0	\$157,204
iii	Crowe LLP		\$0	\$43,250	\$0	\$43,250
iv	Jackson Lewis PC		\$0	\$15,370	\$0	\$15,370
v	Proskauer Rose LLP		\$0	\$0	\$0	\$0
vi	Certilman Balin Adler & Hyma		\$1,098	\$19,270	\$1,098	\$19,270

Debtor's Name Diocese of Rockville Centre

Case No. 20-12345

vii	Smith & Downey		\$1,246	\$208,555	\$1,246	\$208,555
viii	Changing Our World		\$0	\$0	\$0	\$0
ix	Burnett Risk Control Internation		\$0	\$194,962	\$0	\$194,962
x	Patrick F. Adams PC		\$0	\$343,777	\$0	\$343,777
xi	Mullholand Minion Davey McN		\$0	\$517,438	\$0	\$517,438
xii	Bryan Cave Leighton Paisner L		\$670	\$16,330	\$670	\$16,330
xiii	NAVEX Global Inc		\$0	\$34,241	\$0	\$34,241
xiv	Harris Beach, PLLC		\$0	\$0	\$0	\$0
xv	Biddle Consulting Group, Inc.		\$0	\$7,770	\$0	\$7,770
xvi	The Law Offices of Kenneth R		\$0	\$0	\$0	\$0
xvii	Renaissance Associates, Ltd.		\$0	\$880,524	\$0	\$880,524
xviii	Sahn Ward PLLC		\$0	\$3,129	\$0	\$3,129
xix	Gramercy Risk Management LL		\$0	\$21,000	\$0	\$21,000
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Debtor's Name Diocese of Rockville Centre

Case No. 20-12345

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Debtor's Name Diocese of Rockville Centre

Case No. 20-12345

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c.	All professional fees and expenses (debtor & committees)	\$363,796	\$122,603,618	\$10,910,240	\$119,609,468	

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total		Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
	Anticipated Payments Under Plan	Paid Current Quarter			
a. Administrative claims	\$18,024,939	\$12,180,558	\$12,180,558	\$12,180,558	100%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$2,000,000	\$85,699	\$85,699	\$85,699	100%
e. Equity interests	\$0	\$0	\$0	\$0	

*Payments on account of Abuse Claims have been excluded from Part 3.d, as Abuse Claims are not "Allowed" under the terms of the Plan.

Part 4: Questionnaire

a. Is this a final report?

Yes No

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated: 06/30/2025

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

Yes No

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan.

Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

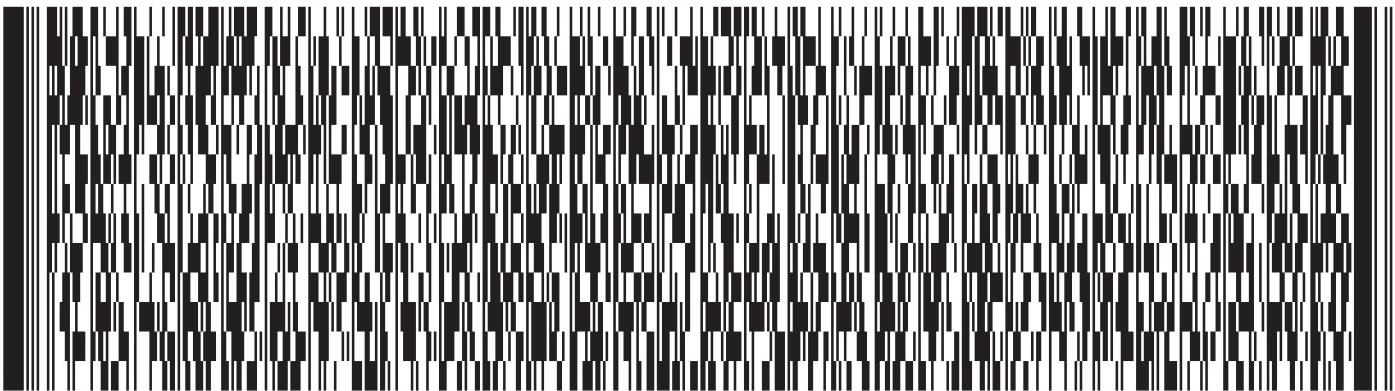
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Thomas Doodian
Signature of Responsible Party
Chief Financial Officer
Title

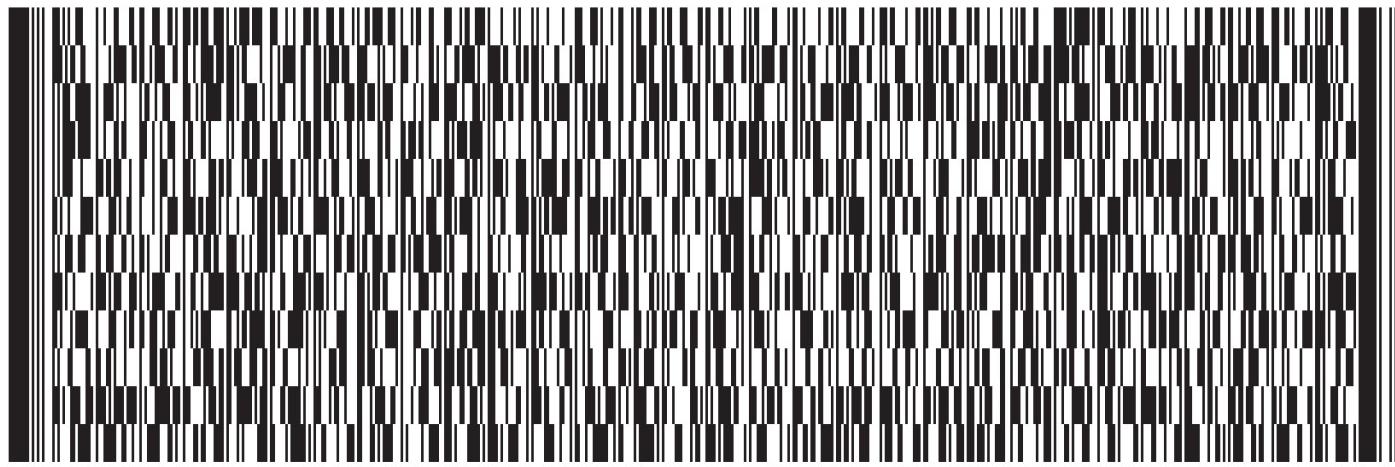
Thomas Doodian
Printed Name of Responsible Party
01/31/2025
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Debtor's Name Diocese of Rockville Centre

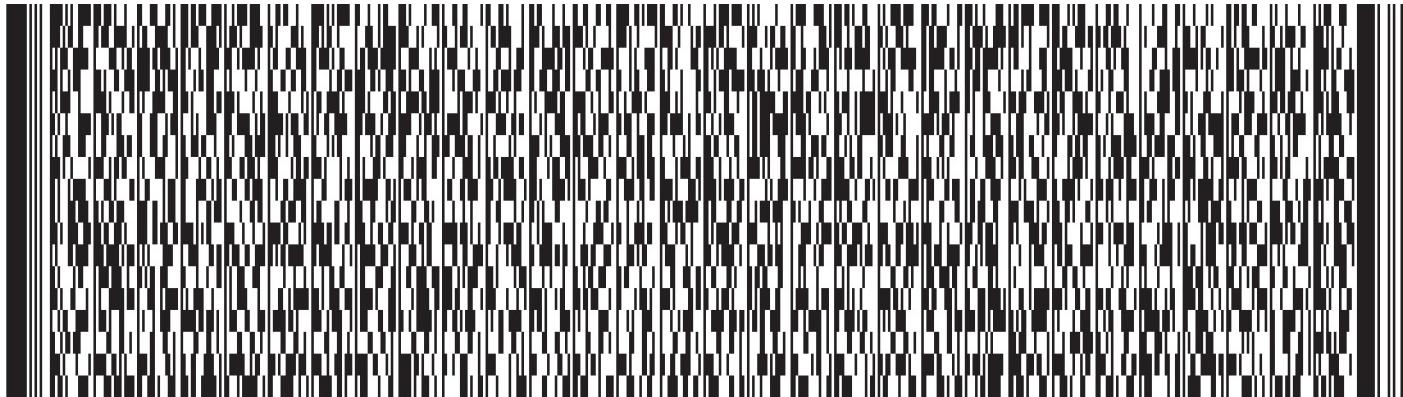
Case No. 20-12345



Page 1



Other Page 1

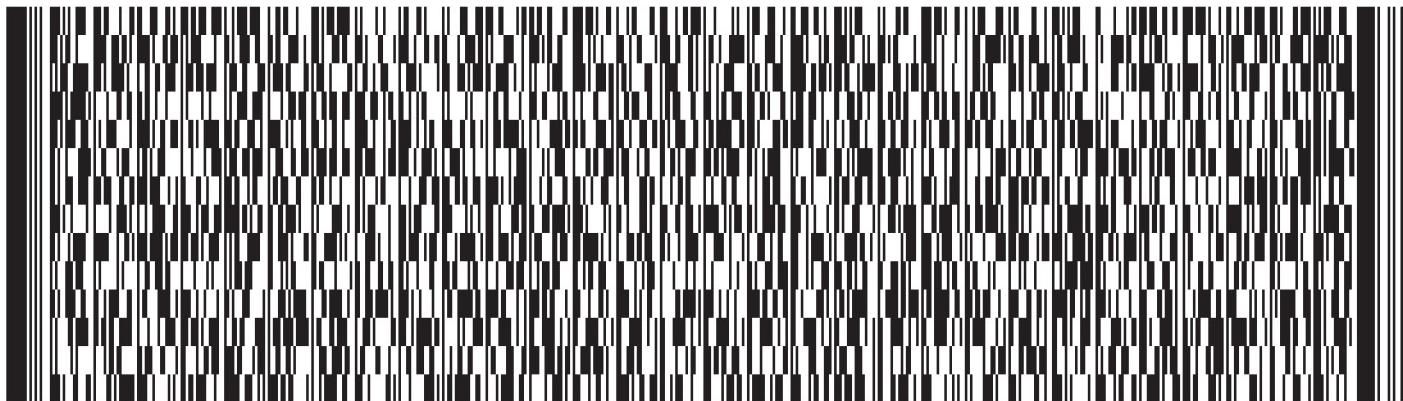


Page 2 Minus Tables

Bankruptcy Table 1-50

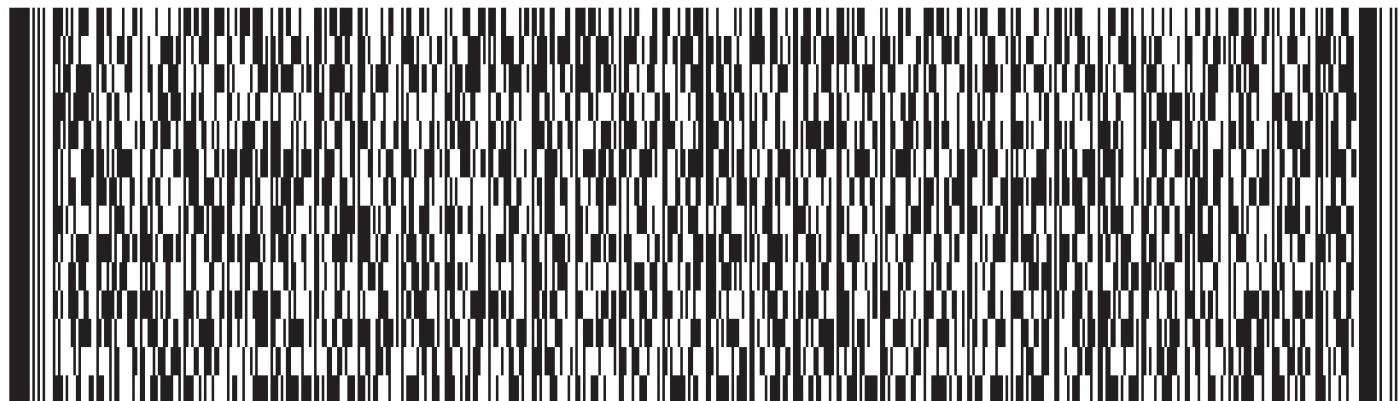
Debtor's Name Diocese of Rockville Centre

Case No. 20-12345

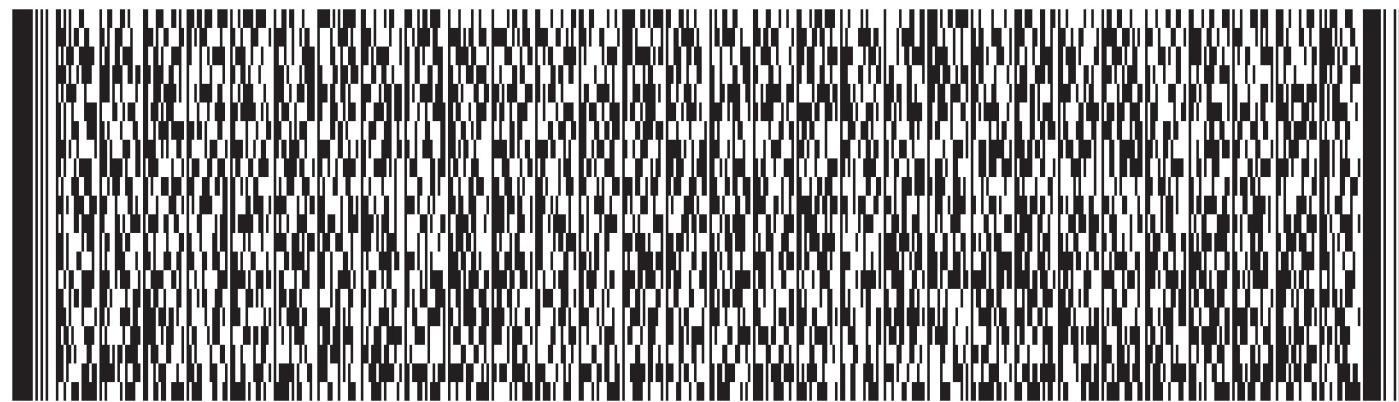


Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page